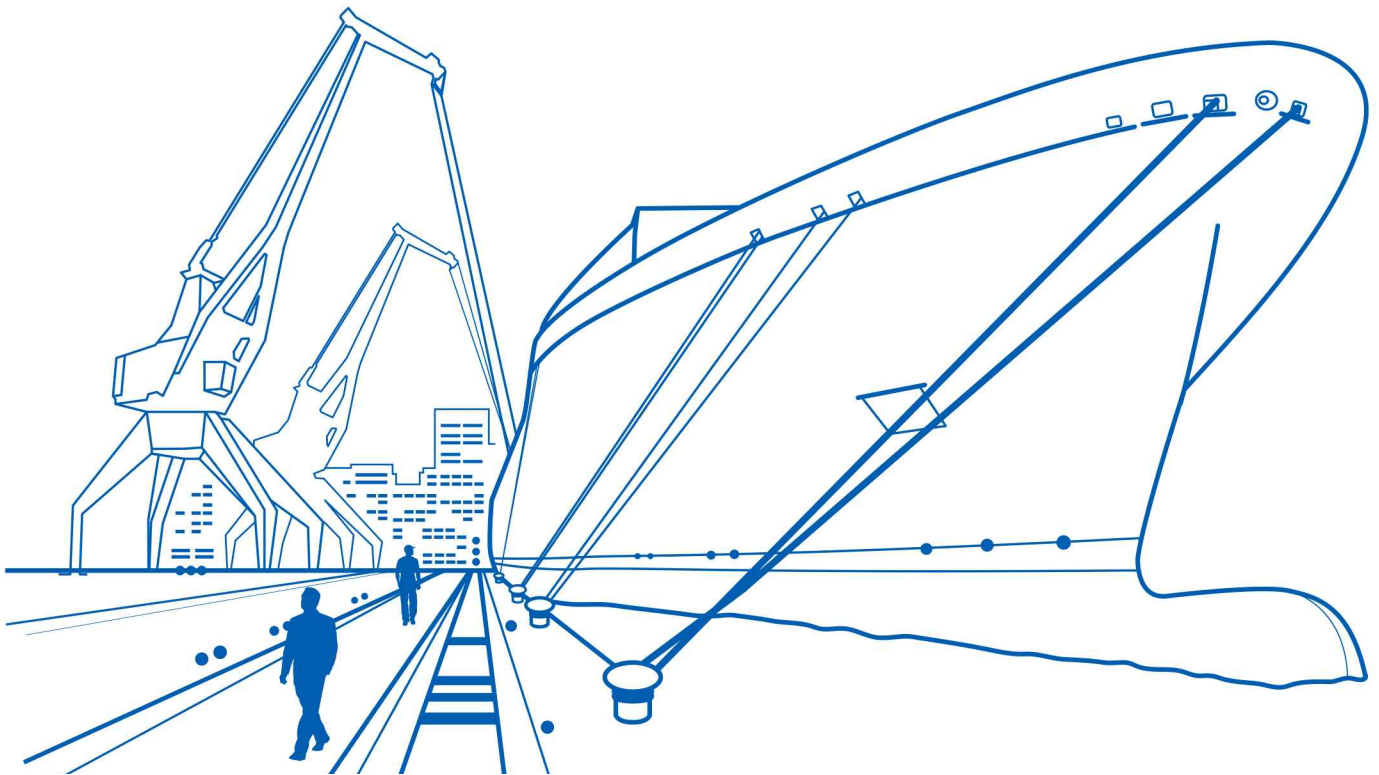


December 21st 2018

KOBC DRYBULK WEEKLY REPORT



Contents

Volume 327

▶ Weekly Highlight	2	▶ SnP Market	12
▶ Freight Market	3	▶ Demolition Market	13
▶ Fixture	5	▶ Bunker Market & Weekly News	14
▶ FFA Market	8	▶ Port Congestion	15
▶ Commodity Market	9	▶ KOBC Panelist	16
▶ Newbuilding Market	11		



한국해양진흥공사
Korea Ocean Business Corporation

Weekly Highlight

Freight Market : Mixed

Commodity Market : Mixed

Supply Market : Mixed

Freight Market

- ▶ 케이프선은 상승 출발하였으나 주 후반 연말 시즌 돌입으로 선주들이 적극 성약에 나서며 운임시장 급락
- ▶ 파나막스선은 수역별로 등락이 엇갈린 가운데 태평양 수역에서 신규 수요 유입으로 주중 상승세 지속
- ▶ 수프라막스선은 전반적인 운임시장 상승세를 보인 가운데 태평양 수역에서 가용 선박 부족으로 비교적 큰 폭 상승, 핸디선은 조용한 시장 모습 속에 하락 마감

<운임 지표>

구분	2017.Avg	2018.Nov	14-Dec	21-Dec	+/-
Capesize	17,669	16,015	20,410	18,563	▼ 1,847
Panamax	10,548	11,996	12,229	12,408	▲ 179
Supramax	9,753	11,312	11,314	11,610	▲ 296
Handy	8,060	8,808	8,377	8,311	▼ 66
Average	11,508	12,033	13,083	12,723	▼ 360

(단위 : USD/day)

Commodity Market

- ▶ 금주 철광석 가격은 중국의 경기 둔화 방어 정책에 따른 수요증가 기대로 상승
- ▶ 금주 석탄 가격은 품목별로 등락이 엇갈린 가운데 연료탄은 연말 시즌에 따른 구매자들의 시장 참여 부진으로 하락
- ▶ 금주 곡물 가격은 전주 미국 수출 호조에도 불구하고 중국 수요 부진과 남미 공급량 증가 영향으로 하락

<원자재 가격 동향>

단위: USD/Ton

구분	2018.Nov	2 nd Week Nov	3 rd Week Nov	+/-
Iron Ore N.China 62%	72.81	67.21	70.58	▲ 3.37
Steam Coal Newcastle	108.10	100.37	98.82	▼ 1.55
Coking Coal Australia(FOB)	218.08	227.90	228.45	▲ 0.55
Soybean	798.06	863.50	863.50	▼ 8.50
Wheat	483.69	538.50	538.50	▼ 10.00
Corn	314.38	344.25	344.25	▼ 2.00

* 철광석, 석탄 가격은 주간 평균 가격임

* 곡물은 13-Dec, 20-Dec 기준 가격이며 단위는 US ¢/bu임

Supply Market

- ▶ 신조선 시장은 옵션포함 24척 발주되어 활발한 모습을 보이며 파나막스를 제외한 대부분 선형 상승
- ▶ 중고선 시장은 파나막스 이하 중소형선 중심으로 7척 거래되었으며 중고선가는 하락하여 신조선가와는 상반된 모습
- ▶ 해체선 시장은 매각 없이 조용한 시장 모습 속에 해체선가는 모든 지역에서 보합세

<선가 동향>

구분	2017.Avg	13-Dec	20-Dec	+/-
NB	Capesize (180K)	42.45	48.78	49.07 ▲ 0.29
	Panamax (77K)	23.95	26.97	26.97 -
	Supramax (58K)	22.15	24.57	24.66 ▲ 0.09
	Handy (33K)	20.23	22.94	23.04 ▲ 0.10
2nd	Capesize 5Y	30.04	34.68	34.36 ▼ 0.32
	Panamax 5Y	17.90	20.39	20.32 ▼ 0.07
Hand	Supramax 5Y	15.30	17.46	17.30 ▼ 0.16
	Handy 5Y	12.79	14.39	14.54 ▲ 0.15

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



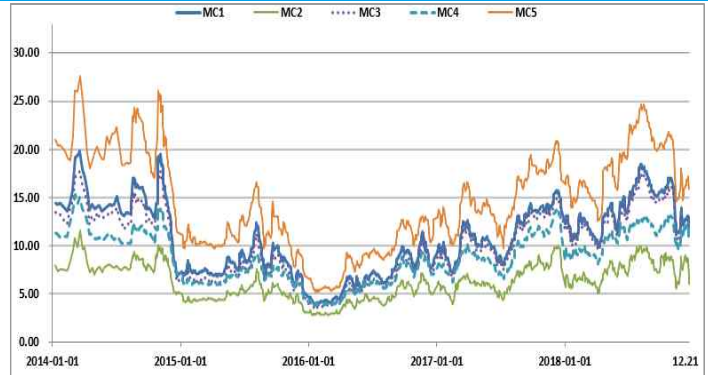
Freight Market

Capesize Market

- ▶ 태평양 수역은 상승세로 출발하였으나 가용선박이 빠르게 증가하며 선주들이 연휴 이전에 성약에 적극 나서며 주 후반 급락
- ▶ 대서양 수역은 북대서양 일부 항로에서 선주들이 호가를 인상에 나섰으나 태평양 수역 급락에 동조하며 하락 마감
- ▶ 다음 주 케이프선 운임시장은 일부 선주들이 공선항해에 나설 것으로 예상되고 용선주 호가 수준에서 성약 체결이 증가하며 전반적인 운임시장 하락세 지속 전망

Cape VC Rate Trend

(USD/Ton)

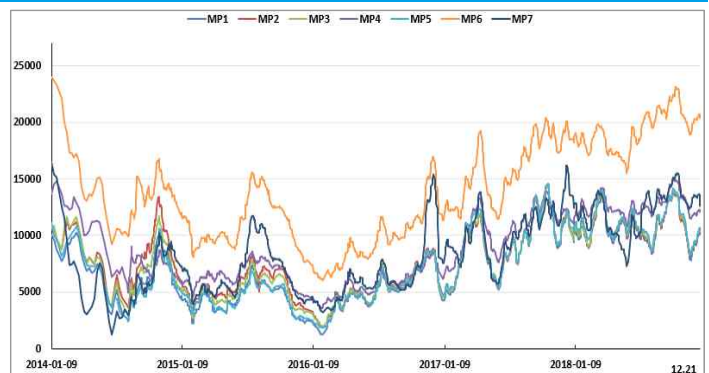


Panamax Market

- ▶ 태평양 수역은 NOPAC 곡물과 인도네시아 석탄 등 주요 항로에서 신규 수요가 꾸준히 유입되며 견조한 상승 흐름
- ▶ 대서양 수역은 연말 시즌 영향으로 조용한 시장 모습을 보이며 T.A R/V 항로 중심으로 하락
- ▶ 다음 주 파나막스선 운임시장은 태평양 수역에서 가용 선박 증가, 대서양 수역은 성약활동 부진으로 약보합 전망

Panamax TC Rate Trend

(USD/Day)

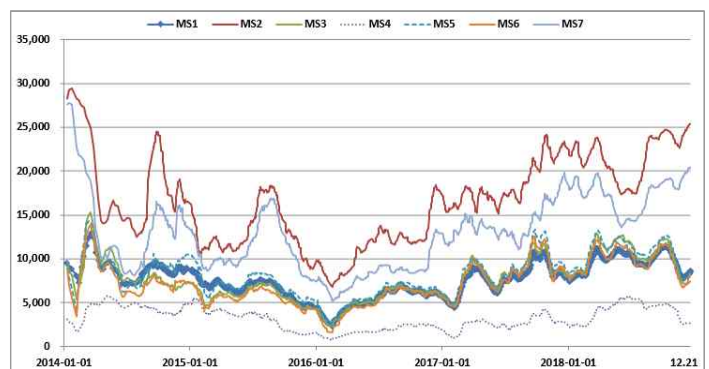


Supramax Market

- ▶ 태평양 수역은 일부 용선주들이 연휴 이전에 성약에 나서며 prompt 선복량이 감소함에 따라 대부분의 항로에서 상승
- ▶ 대서양 수역은 선박 포지션별 차별적인 흐름을 보였으나 전반적인 운임시장은 견조한 상승세 지속
- ▶ 다음 주 수프라막스선 운임시장은 태평양 수역은 보험세가 예상되는 반면 대서양 수역은 성약활동 부진과 공급량 증가로 하락 전망

Supramax TC Rate Trend

(USD/Day)



Handy Market

- ▶ 태평양 수역은 조용한 분위기가 이어지며 대부분의 항로에서 약보합세 지속
- ▶ 대서양 수역은 US Gulf를 중심으로 공급과잉이 가중되며 운임시장 하락 주도
- ▶ 다음 주 핸디선 운임시장은 양대 수역에서 부진한 모습이 지속되며 하락세 지속 전망

Handy TC Rate Trend

(USD/Day)



Freight Market (Source : MEIC Panel)

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Nov	2017.12.21(A)	2018.12.14(B)	2018.12.21(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.82	13.30	14.16	12.89	11.99	▼ 0.90	▼ 2.17
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.59	7.19	8.39	8.79	6.09	▼ 2.70	▼ 2.30
MC3	150,000MT R.Bay-Qingdao	6.18	10.70	13.10	12.49	13.51	12.06	11.26	▼ 0.80	▼ 2.25
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.92	10.97	11.98	12.13	10.46	▼ 1.67	▼ 1.52
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	17.05	17.31	16.83	15.94	▼ 0.89	▼ 1.37
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,021	12,723	18,313	15,250	14,038	▼ 1,212	▼ 4,275
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	16,065	13,159	21,000	20,563	16,313	▼ 4,250	▼ 4,687
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,559	12,560	24,625	16,013	15,800	▼ 213	▼ 8,825
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,680	25,617	30,663	29,813	28,100	▼ 1,713	▼ 2,563
TC Average(180,000DWT)		8,949	17,669	19,831	16,015	23,650	20,410	18,563	▼ 1,847	▼ 5,087

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Nov	2017.12.21(A)	2018.12.14(B)	2018.12.21(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,660	9,479	11,208	9,767	10,125	▲ 358	▼ 1,083
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,846	9,612	11,190	9,890	10,310	▲ 420	▼ 880
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,962	9,795	11,175	10,008	10,383	▲ 375	▼ 792
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,645	12,492	11,890	12,050	12,070	▲ 20	▲ 180
MP5	Busan-CIS-N.PRC	5,151	9,424	11,110	9,920	11,440	10,050	10,450	▲ 400	▼ 990
MP6	Passing Gib-USG-F.EAST	9,702	15,785	19,305	19,790	18,900	20,350	20,330	▼ 20	▲ 1,430
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	12,167	12,881	14,940	13,490	13,190	▼ 300	▼ 1,750
TC Average(74,000DWT)		6,091	10,548	12,528	11,996	12,963	12,229	12,331	▲ 102	▼ 632

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Nov	2017.12.21(A)	2018.12.14(B)	2018.12.21(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,668	8,703	7,918	8,266	8,606	▲ 340	▲ 688
MS2	USG-S'pore/Japan	11,488	18,401	21,710	23,317	23,340	25,120	25,410	▲ 290	▲ 2,070
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,351	8,546	8,200	7,233	7,417	▲ 184	▼ 783
MS4	S'pore/Japan-USG	1,819	2,563	4,079	3,438	2,770	2,632	2,620	▼ 12	▼ 150
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,683	8,811	9,042	8,049	8,506	▲ 457	▼ 536
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	9,805	7,900	8,601	7,632	8,299	▲ 667	▼ 302
MS7	USG-Skaw/Passero	8,310	14,048	17,400	18,471	19,820	20,266	20,410	▲ 144	▲ 590
TC Average(58,000DWT)		6,119	9,753	11,956	11,312	11,384	11,314	11,610	▲ 296	▲ 226

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Nov	2017.12.21(A)	2018.12.14(B)	2018.12.21(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,331	7,514	7,591	7,192	7,150	▼ 42	▼ 441
MH2	PG/WC India-F.EAST	4,410	8,954	10,872	9,771	10,390	9,206	9,136	▼ 70	▼ 1,254
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,915	8,385	8,075	7,750	7,728	▼ 22	▼ 347
MH4	Busan-CIS-F.EAST	4,827	7,063	8,765	8,399	8,010	8,050	8,046	▼ 4	▲ 36
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,335	9,969	11,090	9,688	9,493	▼ 195	▼ 1,597
TC Average(33,000DWT)		4,994	8,060	9,644	8,808	9,031	8,377	8,311	▼ 66	▼ 720

Freight Market – Fixture (Source : MEIC Panel)

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	RWE TBN	180,000/10	PDM	Rotterdam	1/15 Jan	6.90	6 days shinc	TKSE
	Phaethon TBN	160,000/10	Narvik	El Dekheila	25 Dec/3 Jan	7.90	50,000shinc/40,000shinc	EZDK
	NYK TBN	130,000/10	Narvik	Hansaport	2/11 Jan	5.20	50,000shinc/35,000shinc	Salzgitter
F/Haul	Castillo de Catoira	170,000/10	Tubarao	Qingdao	28 Dec	17.42	3 days shinc/30,000shinc	CNR
	Castillo de Valverde	170,000/10	Tubarao	Qingdao	5 Jan	17.25	3 days shinc/30,000shinc	ECTP
	Nightwing	170,000/10	Tubarao	Qingdao	1/5 Jan	17.15	3 days shinc/30,000shinc	Oldendorff
	Cape Buzzard	170,000/10	Tubarao	Qingdao	21/25 Dec	17.00	3 days shinc/30,000shinc	Vale
	Lambert Maru	170,000/10	Tubarao	Qingdao	26/31 Dec	16.65	3 days shinc/30,000shinc	Trafigura
	Navios Azimuth	160,000/10	Tubarao	Bahrain	24/29 Dec	15.90	3 days shinc/30,000shinc	Vale
	TBN	160,000/10	Itaguai	Bahrain	15/24 Jan	15.18	40,000shinc/30,000shinc	Bahrain Steel
	Cape Amanda	170,000/10	Sudeste	Qingdao	24/30 Dec	16.75	90,000shinc/30,000shinc	Trafigura
	Golden Anastasia	170,000/10	Saldanha Bay	Qingdao	5/10 Jan	13.10	90,000shinc/30,000shinc	Oldendorff
	TBN	170,000/10	Saldanha Bay	Qingdao	6/10 Jan	12.80	90,000shinc/30,000shinc	Ore+Metal
	Mineral Kyoto	150,000/10	Port Cartier	Pohang	17/31 Dec	26.25	50,000shinc/45,000shinc	Posco
	FPMC B Justice	150,000/10	Kamsar	Qingdao	6 Jan	17.20	50,000shinc/30,000shinc	Winning
Pacific	Pacific Vista	170,000/10	W.Australia	Qingdao	2 Jan	8.60	Scale/30,000shinc	Bao-NYK
	Cosco TBN	170,000/10	W.Australia	Qingdao	28/31 Dec	8.50	Scale/30,000shinc	Hyundai Glovis
	Great Yuan	170,000/10	W.Australia	Qingdao	25 Dec	8.40	Scale/30,000shinc	Cargill
	TBN	160,000/10	Port Hedland	Qingdao	27/29 Dec	8.75	80,000shinc/30,000shinc	FMG
	Aby Scarlett	160,000/10	Port Hedland	Qingdao	28/30 Dec	8.75	80,000shinc/30,000shinc	BHP
	TBN	170,000/10	Port Hedland	Qingdao	26/29 Dec	8.70	80,000shinc/30,000shinc	Roy Hill
	TBN	160,000/10	Port Hedland	Qingdao	27/29 Dec	8.60	80,000shinc/30,000shinc	FMG
	TBN	170,000/10	Port Hedland	Qingdao	5/7 Jan	7.50	80,000shinc/30,000shinc	BHP
	London Spirit	170,000/10	Dampier	Qingdao	23 Dec	8.95	90,000shinc/30,000shinc	Rio Tinto
	Genco Defender	170,000/10	Dampier	Qingdao	28/30 Dec	8.60	90,000shinc/30,000shinc	Rio Tinto
	Oldendorff TBN	165,000/10	Nacala	Japan	19/25 Dec	13.50	55,000shinc/40,000shinc	Vale
	Swissmarine TBN	165,000/10	Roberts Bank	Pohang	31 Dec/9 Jan	10.22	50,000shinc/45,000shinc	Posco
	TBN	170,000/10	Dampier	Qingdao	30 Dec/1 Jan	8.30	90,000shinc/30,000shinc	Rio Tinto
B/Haul	Classic TBN	150,000/10	E.Australia	Ijmuiden	10/19 Jan	15.90	9 days shinc	Tata

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
PERIOD	SM Vision	176,000	2008	Huanghua	WW	15/17 Dec	3/5 months trading	16,100	NYK

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2018.Nov	96	30	126
2018.12.13	23	1	24
2018.12.20	12	8	20
+/-	▼ 11	▲ 7	▼ 4

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2018.Nov	38	9	11	16	74
2018.12.13	9	7	2	3	21
2018.12.20	3	2	2	3	10
+/-	▼ 6	▼ 5	-	-	▼ 11

Freight Market-Fixture (Source : MEIC Panel)

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Pacific	TBN	75,000/10	Haypoint	Visakhapatnam	1/10 Jan	14.80	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	DBCT	Visakhapatnam	5/14 Jan	14.50	35,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Gladstone	Gangavaram	10/19 Jan	13.40	40,000shinc/40,000shinc	RINL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Agri Princess	81,800	2017	Rotterdam	Jorf Lasfar	21/22 Dec	Trip via Murmansk int coal	14,000	Norden
	Alma	81,947	2017	Mississippi River	Passero	10 Jan	Trip via E.Med int grain	14,100+410,000(BB)	Norden
	Good Hope Max	76,739	2005	Hamburg	Brazil	20/21 Dec	Trip via Baltic int coal	12,500	Oldendorff
	Athanasia C	80,988	2012	Canakkale	Continent	22/27 Dec	Trip via B.Sea int grain	14,000	Louis Dreyfus
	Thisseas	75,039	2012	Gibraltar	Skaw-Gibraltar	18/19 Dec	Trip via Amazon int grain	13,500	Bunge
	Puma Max	81,339	2012	ECSA	Skaw-Gibraltar	20/30 Dec	Trip int grain	18,750	Cargill
	Cerafina	74,759	2005	NCSA	Spain	5/15 Jan	Trip int grain	13,350+225,000(BB)	Star Logistics
	Zheng Kai	81,877	2012	ECSA	Skaw-Gibraltar	31 Dec/1 Jan	Trip int grain	19,000	Bunge
	Moon Globe	74,432	2005	US Gulf	ARA	1/7 Jan	Trip int grain	12,900+290,000(BB)	Klaveness
F/HAUL	Yangtze Xing Hua	81,678	2012	Amazon	Continent	10/15 Jan	Trip int grain	16,000+165,000(BB)	Norden
	Carafina	74,759	2005	NCSA	Spain	5/15 Jan	Trip	13,350+225,000(BB)	Star Logistics
	CMB Partner	81,805	2016	Ghent	S'pore/Japan	18/20 Dec	Trip via USEC & COGH int coal	20,900	MOSK
	CMB Partner	81,805	2016	Ghent	S'pore/Japan	18/20 Dec	Trip via USEC	20,900	MOSK
	Helvetia One	92,737	2012	COGH	PMO	19/22 Dec	Trip via ECSA int grain	14,000+400,000(BB)	Glencore
Pacific	Graecia Aeterna	81,022	2014	COGH	S'pore/Japan	1 Jan	Trip via ECSA int grain	14,000+400,000(BB)	Bunge
	Siana	73,127	1999	ECSA	SE Asia	1/10 Jan	Trip int grain	14,500+475,000(BB)	ADMI
	Tasmania	75,410	2001	Yangjiang	India	24/25 Dec	Trip via Aus int coal	9,250	LSS
	Great Animation	93,203	2011	CIK	S'pore/Japan	14/16 Dec	Trip via Aus	12,500	CNR
	Knossos Wave	87,332	2012	CIK	S'pore/Japan	19 Dec	Trip via Aus	12,000	Rio Tinto
	Tai Keystone	83,870	2017	Zhoushan	Kakogawa	22/23 Dec	Trip via Yantai int i.ore	13,500	Daiichi
	Yangze 11	82,000	2018	Samcheonpo	China	19/20 Dec	Trip via Port Latta int i.ore	13,000	Klaveness
	Flag Hope	93,242	2011	CIK	S.Korea	18 Dec	Trip via E.Aus int coal	12,000	Hyundai Glovis
	BTG Fuji	81,069	2016	Cai Mep	PG	23/24 Dec	Trip via Bunbury int alumina	13,000	Oldendorff
	Cemtex Pioneer	77,598	2004	Otake	S'pore/Japan	13 Dec	Trip via NoPac int grain	11,300	CNR
	Attalia	82,171	2010	Kushiro	S'pore/Japan	13 Dec	Trip via NoPac int grain	11,000	CNR
	Agri Marina	76,596	2008	Rizhao	S'pore/Japan	16 Dec	Trip via NoPac int grain	11,500	CNR
	Haoyue	82,061	2016	CIK	S'pore/Japan	18/19 Dec	Trip via NoPac int grain	13,000	Louis Dreyfus
	Navios Aldebaran	76,529	2008	CIK	S'pore/Japan	23/24 Dec	Trip via NoPac int grain	10,750	Marubeni
	Ocean Gem	75,618	2011	Hosan	S'pore/Japan	4 Jan	Trip via NoPac	11,600	Reachy
	Sea Charm	76,015	2003	Kashima	S'pore/Japan	21 Dec	Trip via NoPac	12,000	CNR
	Pan Viva	75,209	2010	Tianjin	India	27 Dec	Trip via N.China int fertilizer	10,000	CNR
	Scarlet Lady	75,336	2001	Taiwan	WC India	16/18 Dec	Trip via Indonesia int coal	10,000	Libra
	Adriatica Graeca	74,133	2002	Chaozhou	S.China	15/16 Dec	Trip via Indonesia int coal	11,750	Richland
	Shandong Hai Yao	75,971	2014	Hong Kong	S.China	15 Dec	Trip via Indonesia int coal	11,650	Norden
	Medi Vitoria	76,616	2004	CIK	S.China	17 Dec	Trip via Indonesia int coal	9,500	Minmetals Zhejiang
	Alpha Melody	74,374	2002	Taiwan	China	20/21 Dec	Trip via Indonesia int coal	10,500	Tongli
	Rosco Olive	74,979	2010	Taiwan	Malaysia	19/24 Dec	Trip via Indonesia int coal	11,750	CNR
	Zheng Heng	81,948	2012	Phu My	India	20 Dec	Trip via Indonesia int coal	13,500	Libra
	Padmini	75,506	2012	Chaozhou	S.China	23/24 Dec	Trip via Indonesia int coal	11,500	CNR
	Rosco Lemon	75,746	2002	Hong Kong	S.China	24 Dec	Trip via Indonesia int coal	11,250	Lotus
	Resurgence	81,622	2012	Hoping	India	19 Dec	Trip via Indonesia int coal	12,500	Oldendorff
	Qi Xiang 21	75,704	2011	Hong Kong	China	19/22 Dec	Trip via Indonesia	11,000	Transpower
	Yarrowonga	82,624	2008	Taeon	Japan	24 Dec	Trip via Dalian int i.ore	10,500	CNR
PERIOD	Nian Ni Jiao	84,000	2,010	Taiwan	WW	15/20 Jan	5/9 months trading	13,200	CNR
	Koultisa	76,858	2,003	CIK	WW	24/25 Dec	5/8 months trading	12,500	CNR
	KM MTJade	81,487	2,008	Nagoya	WW	23/25 Dec	5/8 months trading	13,000	Norden
	Marco	81,393	2,009	Hong Kong	WW	24/29 Dec	4/8 months trading	13,000	Oldendorff
	Ecopride G.O.	81,963	2,013	Jingtang	WW	19 Dec	4/6 months trading	12,000	M2M
	Ecostar G.O.	75,149	2,007	Tianjin	WW	19 Dec	4/6 months trading	11,000	M2M
	Aquaknight	75,395	2,007	S.China	WW	1/10 Jan	12/14 months trading	12,000	Koch

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2018.Nov	30	20	44	94
2018.12.13	9	2	11	22
2018.12.20	8	4	2	14
+/-	▼ 1	▲ 2	▼ 9	▼ 8

Period Fixtures

	4-7M	11-14M	Other	Total
2018.Nov	5	2	5	12
2018.12.13	2	0	2	4
2018.12.20	6	1	0	7
+/-	▲ 4	▲ 1	▼ 2	▲ 3

Freight Market-Fixture (Source : MEIC Panel)

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Dai Shan Hai	56,945	2010	E.Med	USEC/US Gulf	23/24 Dec	Trip	9,250	CNR
	Rijn Confident	33,328	2013	Dominica	Continent	20 Dec	Trip via US Gulf int alumina	14,000	Trithorn Bulk
F/HAUL	Otzias	56,720	2012	Santos	Chittagong	25/30 Dec	Trip	14,350+435,000(BB)	Louis Dreyfus
Pacific	Daimongate	63,496	2017	Surabaya	China	23/25 Dec	Trip via W.Aus int grain	13,500	Fednav
	Pacific Talisman	61,415	2016	Lanshan	Taiwan	13 Dec	Trip via Aus	7,750	Ultrabulk
	Vita Kouan	63,300	2016	Nagoya	S'pore/Japan	Ppt	Trip via NoPac	11,500	CNR
	Nova Gorica	53,100	2008	Singapore	Thailand	17/20 Dec	Trip via Indonesia int coal	10,100	CNR
	Pacific Bright	56,512	2013	Map Ta Phut	China	16/17 Dec	Trip via Indonesia	9,000	Cargill
	Bao Grand	58,015	2010	Ho Chi Minh	Philippines	20/21 Dec	Trip via Indonesia int coal	9,500	CNR
	Serene Jessica	57,275	2011	Jingtang	SE Asia	21/23 Dec	Trip int steel	7,000 1st 32d, 10,000 thereafter	CNR
	Ingrid C	56,975	2009	S.Vietnam	S.China	16/18 Dec	Trip	9,250	Intermarine
	Seaglass II	29,124	2008	Busan	S'pore/Taiwan	Ppt	Trip	6,750	Oldendorff
	D.Centaurus	56,559	2012	Bayuquan	Vietnam/Thailand	Ppt	Trip int steel	6,500	CNR
	Trenta	56,838	2010	Kohsichang	China	20/24 Dec	Trip via Malaysia int sand	10,250	CNR
	LMZ Titan	56,831	2012	Singapore	India	Ppt	Trip via Malaysia int river sand	11,000	Athena Shipping
	Pistis	52,388	2004	Batangas	WW	16/19 Dec	2/3 laden legs	10,500	Ausca
PERIOD	Stove Friend	57,679	2016	Portland	AG	27 Dec	3/5 months trading	12,500+237,500(BB)	CNR
	Gold Oak	37,732	2017	NCSA	Atlantic	Ppt	4/6 months trading	12,000	Meadway

Supramax/Handy Fixtures by Region

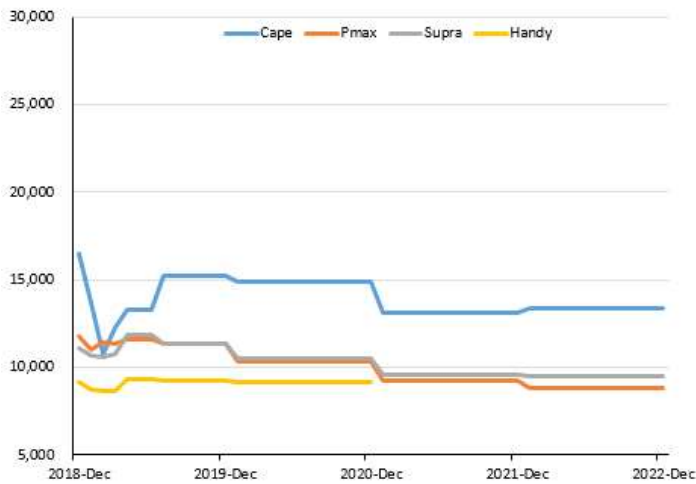
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2018.Nov	66	29	11	106
2018.12.13	20	7	1	28
2018.12.20	14	2	1	17
+/-	▼ 6	▼ 5	-	▼ 11

Ultramax VS Supramax Fixtures

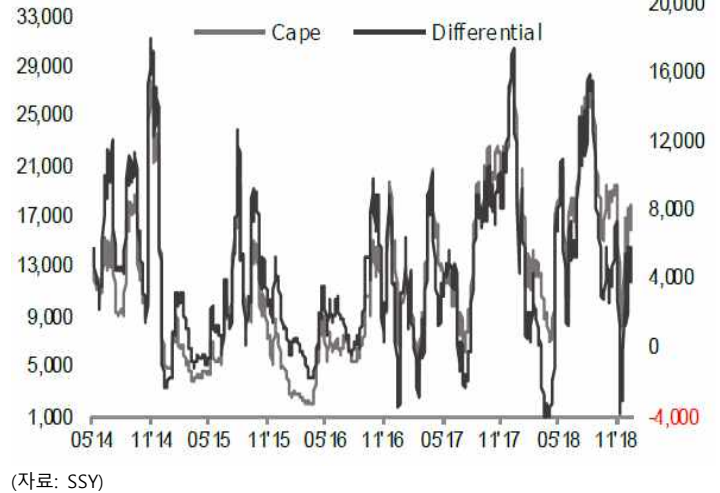
	60~63K	55~58K	Total
2018.Nov	25	59	84
2018.12.13	6	11	17
2018.12.20	3	10	13
+/-	▼ 3	▼ 1	▼ 4

FFA Market (Source : SSY)

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-
Dec18	16,800	16,300	▼ 500	17,100	16,600	▼ 500
Jan19	15,600	13,500	▼ 2,100	16,000	13,900	▼ 2,100
Feb19	12,000	10,600	▼ 1,400	12,400	10,900	▼ 1,500
Q1 19	13,500	12,100	▼ 1,400	13,800	12,400	▼ 1,400
Q2 19	13,500	13,100	▼ 400	13,900	13,400	▼ 500
Cal 19	15,800	15,100	▼ 700	16,100	15,350	▼ 750
Cal 20	15,100	14,750	▼ 350	15,400	15,000	▼ 400
Cal 21	13,000	12,900	▼ 100	13,400	13,300	▼ 100

Panamax 4TC (in USD)

Period	Bid			Offer		
	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-
Dec18	11,725	11,750	▲ 25	11,800	11,850	▲ 50
Jan19	11,950	10,900	▼ 1,050	12,050	11,100	▼ 950
Feb19	12,200	11,300	▼ 900	12,250	11,500	▼ 750
Q1 19	12,150	11,250	▼ 900	12,200	11,350	▼ 850
Q2 19	12,150	11,500	▼ 650	12,200	11,650	▼ 550
Cal 19	11,925	11,300	▼ 625	12,000	11,400	▼ 600
Cal 20	10,575	10,200	▼ 375	10,700	10,400	▼ 300
Cal 21	9,300	9,100	▼ 200	9,500	9,300	▼ 200

Supramax 6TC (in USD)

Period	Bid			Offer		
	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-
Dec18	11,150	11,000	▼ 150	11,300	11,200	▼ 100
Jan19	11,350	10,600	▼ 750	11,500	10,800	▼ 700
Feb19	11,000	10,500	▼ 500	11,150	10,650	▼ 500
Q1 19	11,200	10,650	▼ 550	11,350	10,800	▼ 550
Q2 19	11,950	11,750	▼ 200	12,100	11,900	▼ 200
Cal 19	11,700	11,275	▼ 425	11,850	11,400	▼ 450
Cal 20	10,550	10,450	▼ 100	10,750	10,600	▼ 150
Cal 21	9,550	9,450	▼ 100	9,750	9,600	▼ 150

Handy 6TC (in USD)

Period	Bid			Offer		
	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-
Dec18	9,000	9,000	0	9,250	9,250	0
Jan19	8,650	8,650	0	8,850	8,850	0
Q1 19	8,550	8,550	0	8,750	8,750	0
Q2 19	9,200	9,200	0	9,400	9,400	0
Cal 19	9,100	9,100	0	9,300	9,300	0
Cal 20	9,000	9,000	0	9,250	9,250	0

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-
Dec18	8.00	8.00	0.00	8.35	8.35	0.00
Jan19	7.00	6.50	▼ 0.50	7.50	6.90	▼ 0.60
Q1 19	6.75	6.50	▼ 0.25	7.05	6.75	▼ 0.30
Q2 19	6.90	6.50	▼ 0.40	7.40	6.75	▼ 0.65
Cal 19	7.40	7.25	▼ 0.15	7.90	7.65	▼ 0.25

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-
Dec18	9,500	9,650	▲ 150	9,900	10,050	▲ 150
Jan19	9,450	9,400	▼ 50	9,850	9,800	▼ 50
Q1 19	9,750	9,700	▼ 50	10,150	10,100	▼ 50
Q2 19	10,700	10,400	▼ 300	11,100	10,800	▼ 300
Cal 19	10,500	10,050	▼ 450	10,900	10,450	▼ 450

Commodity – Spot Price (Source : Global Market Focus, USDA)

Iron Ore Price

Unit: USD/Ton

Date/Type	N.China 62%	N.China 65%	N.China 58%
	CFR	CFR	CFR
2017	71.32	87.41	42.40
Oct	72.81	97.37	41.88
Nov	72.28	91.11	42.96
M-o-M	▼ 0.53	▼ 6.26	▲ 1.08
2 nd Week Dec	67.21	82.83	43.45
3 rd Week Dec	70.58	85.75	45.52
+/-	▲ 3.37	▲ 2.92	▲ 2.07

Steam Coal Price

Unit: USD/Ton

Date/Type	A.R.A	Richards Bay	Newcastle	Kalimantan	WC India
	CIF	FOB	FOB	FOB	CFR
Oct	99.74	71.96	108.10	72.82	87.10
Nov	86.42	61.96	99.42	69.35	75.50
M-o-M	▼ 13.32	▼ 10.01	▼ 8.68	▼ 3.47	▼ 11.60
2 nd Week Dec	86.96	66.64	100.37	68.10	78.36
3 rd Week Dec	89.64	68.50	98.82	68.06	81.33
+/-	▲ 2.68	▲ 1.86	▼ 1.55	▼ 0.04	▲ 2.97

Coking Coal Price

Unit: USD/Ton

Date/Type	Australia	China	India
	FOB	CFR	CFR
2017	188.58	189.15	200.46
Oct	218.08	216.75	234.32
Nov	221.48	220.45	235.46
M-o-M	▲ 3.40	▲ 3.70	▲ 1.13
2 nd Week Dec	227.90	212.50	240.73
3 rd Week Dec	228.45	207.95	241.54
+/-	▲ 0.55	▼ 4.55	▲ 0.81

Grain Price

Unit: US \$ /bu, 1,000 tons

Grain Spot Price (Chicago Mercantile Exchange, US \$ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
13-Dec	863.50	538.50	344.25	Nov	5,782.29	1,825.78	5,522.70	13,130.76
20-Dec	863.50	538.50	344.25	22-Nov	909.96	249.77	1,053.23	2,212.96
+/-	▼ 8.50	▼ 10.00	▼ 2.00	29-Nov	1,252.17	480.72	1,166.29	2,899.18
				06-Dec	1,090.33	490.67	952.13	2,533.13
				13-Dec	1,337.82	655.48	975.58	2,968.88
				+/-	▲ 247.49	▲ 164.82	▲ 23.45	▲ 435.75

Commodity – Futures (Source : SSY, Barchart)

Iron Ore Futures

Type	13-Dec			20-Dec			(A-B)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (A)	+/-
Dec 18	67.80	68.00	67.90	69.15	69.35	69.25	▲ 1.35
Jan 19	66.85	67.05	66.95	70.50	70.70	70.60	▲ 3.65
Feb 19	65.90	66.10	66.00	69.30	69.50	69.40	▲ 3.40
Mar 19	65.25	65.45	65.35	68.45	68.65	68.55	▲ 3.20
Q1 19	66.00	66.20	66.10	69.42	69.62	69.52	▲ 3.42
Q2 19	64.38	64.58	64.48	67.23	67.43	67.33	▲ 2.85
Q3 19	63.55	63.75	63.65	65.90	66.10	66.00	▲ 2.35
Q4 19	62.90	63.10	63.00	65.05	65.25	65.15	▲ 2.15
Cal 19	64.21	64.41	64.31	66.90	67.10	67.00	▲ 2.69
Cal 20	61.90	62.10	62.00	63.75	63.95	63.85	▲ 1.85

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-	13-Dec	20-Dec	+/-
Dec 18	102.15	101.65	▼ 0.50	95.65	96.60	▲ 0.95	87.90	88.55	▲ 0.65
Jan 19	103.55	102.55	▼ 1.00	97.20	97.55	▲ 0.35	89.75	88.95	▼ 0.80
Feb 19	102.50	101.80	▼ 0.70	96.85	97.00	▲ 0.15	89.65	88.50	▼ 1.15
Mar 19	101.40	100.50	▼ 0.90	96.40	96.10	▼ 0.30	89.25	87.90	▼ 1.35
Apr 19	100.00	99.20	▼ 0.80	95.30	95.45	▲ 0.15	89.00	87.85	▼ 1.15
May 19	99.15	98.40	▼ 0.75	94.60	94.90	▲ 0.30	88.70	87.70	▼ 1.00
Jun 19	98.55	97.85	▼ 0.70	94.15	94.20	▲ 0.05	88.70	87.65	▼ 1.05
Jul 19	97.85	97.20	▼ 0.65	93.60	93.15	▼ 0.45	88.60	87.45	▼ 1.15
Aug 19	97.35	96.80	▼ 0.55	93.25	92.60	▼ 0.65	88.70	87.55	▼ 1.15

Grain FFA Price-CBOT, \$¢/bu

	Del Date	2019.01	2019.03	2019.05	2019.07	2019.08
Soybean	13-Dec	902.75	916.25	929.50	941.00	945.00
	20-Dec	894.50	907.25	920.75	932.25	936.25
	+/-	▼ 8.25	▼ 9.00	▼ 8.75	▼ 8.75	▼ 8.75
	Del Date	2019.03	2019.05	2019.07	2019.09	2019.12
Wheat	13-Dec	533.25	538.75	544.00	551.50	565.75
	20-Dec	523.25	530.75	537.50	546.00	558.50
	+/-	▼ 10.00	▼ 8.00	▼ 6.50	▼ 5.50	▼ 7.25
	Del Date	2019.03	2019.05	2019.07	2019.09	2019.12
Corn	13-Dec	383.25	390.75	397.00	398.25	403.75
	20-Dec	376.50	384.25	391.25	393.00	398.00
	+/-	▼ 6.75	▼ 6.50	▼ 5.75	▼ 5.25	▼ 5.75

Newbuilding Market (Source : MEIC Panel, Clarksons, 언론사종합)

Newbuilding Price								(Mil USD)	
TYPE		2015	2016	2017	2018-12-13	2018-12-20	+/-	High 2018	Low 2018
CAPE	180K	50.03	43.18	42.45	48.78	49.07	▲ 0.29	49.07	43.51
	82K	27.62	24.42	24.69	27.72	27.79	▲ 0.07	27.79	25.37
PMAx	77K	26.72	23.80	23.95	26.97	26.97	-	27.00	24.67
	64K	25.41	22.77	23.06	25.61	25.69	▲ 0.08	25.72	23.86
SMAx	58K	24.77	22.04	22.15	24.57	24.66	▲ 0.09	24.66	22.82
	33K	21.24	19.42	20.23	22.94	23.04	▲ 0.10	23.05	20.93

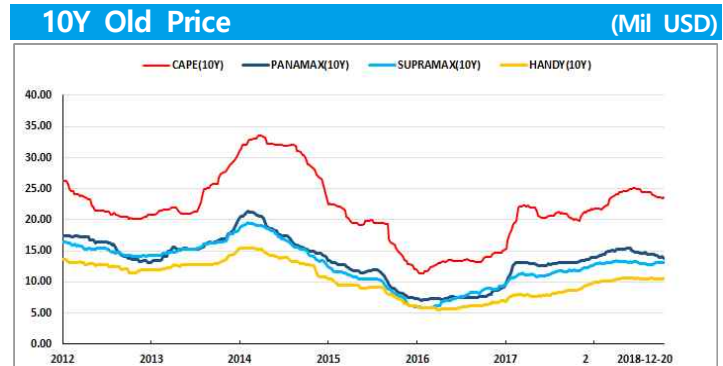
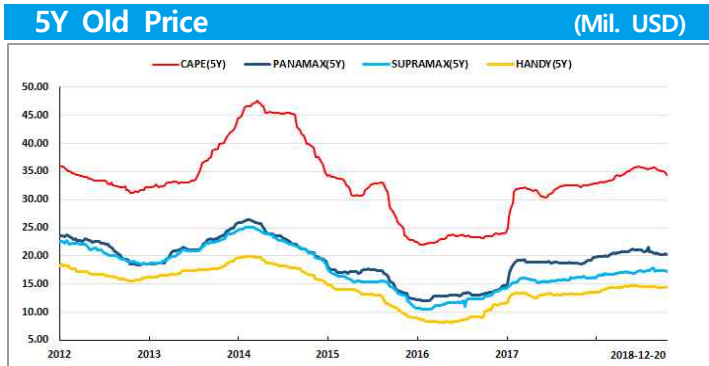
Newbuilding Contract								
DWT	Delivery	Shipbuilder	Buyer	No.	Price(Mil. USD)/Ship			
210,000	2020-2021	New Times Shipbuilding	China	Pan Ocean	S.Korea	2	54.00	
210,000	2020-2021	New Times Shipbuilding	China	H Line Shipping	S.Korea	3+2	54.00	
210,000	2020-2021	New Times Shipbuilding	China	Polaris Shipping	S.Korea	2+2	54.00	
208,000	2020	Nantong COSCO KHI Ship Engineering	China	Kumiai Navigatong	Singapore	1	-	
180,000	2020-2021	Qingdao Beihai Shipbuilding	China	CSIC Leasing	China	4	54.00	
61,000	2020	Dalian COSCO KHI Ship Engineering	China	Kumiai Navigatong	Singapore	1	-	
59,990	2020	Taizhou Kouan	China	Nanjing Twin Rivers	China	2	-	

Order Book										
Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2018	13	0.47	7	0.41	9	0.75	9	2.25	38	3.88
2019	73	2.50	101	6.16	128	10.57	79	19.52	381	38.74
2020+	33	0.99	91	5.61	105	8.65	115	26.70	344	41.94
Total	119	3.96	199	12.17	242	19.97	203	48.47	763	84.57

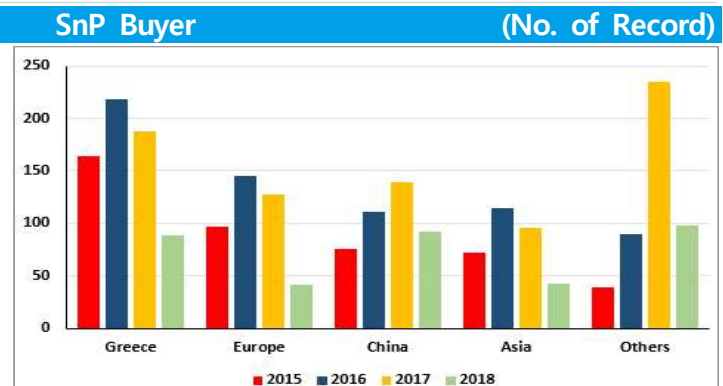
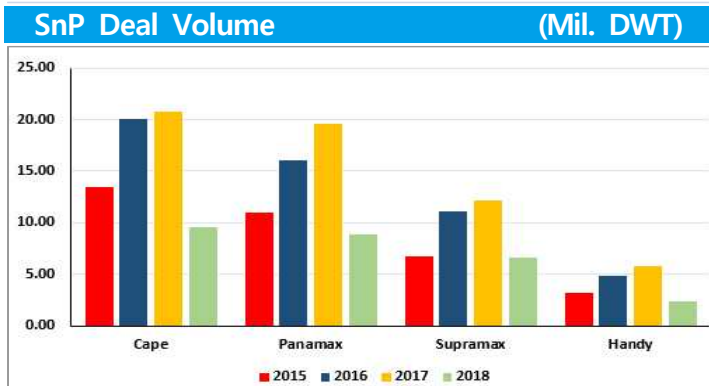
Fleet Changes						
	2016		2017		2018.Dec	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	279	27.06
Cape	104	19.96	75	15.32	50	13.87
Pmax	114	9.42	109	8.84	65	5.40
Supra	217	13.18	178	10.76	87	5.18
Handy	128	4.47	94	3.39	77	2.62
Demolition (B)	397	28.41	221	14.77	60	4.23
Cape	76	12.99	33	6.38	16	2.76
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	15	0.67
Handy	115	3.18	70	1.66	26	0.59
Net Change (A-B)	166	18.63	235	23.54	219	22.83
End Year	10,882	796.16	11,117	819.70	11,332	842.53
Cape	1,660	316.38	1,702	325.32	1,732	336.43
Pmax	2,468	197.72	2,527	202.96	2,589	208.14
Supra	3,444	188.26	3,554	195.89	3,626	200.40
Handy	3,310	93.81	3,334	95.53	3,385	97.56
Changes (DWT, %)		2.4%		3.0%		2.79%

Sale & Purchase Market (Source : MEIC Panel, Clarksons, 언론사종합)

Secondhand Price		(Mil USD)							
TYPE		2015	2016	2017	2018-12-13	2018-12-20	+/-	High 2018	Low 2018
CAPE (180K)	Resale	45.91	35.20	41.13	50.30	50.33	▲ 0.03	50.35	44.92
	5Y	32.58	23.14	30.04	34.68	34.36	▼ 0.32	35.89	32.30
	10Y	20.75	13.03	19.54	23.54	23.57	▲ 0.03	25.05	19.87
PMAX (77K)	Resale	26.27	21.84	25.02	27.43	27.44	▲ 0.01	27.44	25.36
	5Y	17.34	12.89	17.90	20.39	20.32	▼ 0.07	21.54	18.58
	10Y	12.06	7.49	12.04	14.04	13.82	▼ 0.22	15.44	13.22
SMAX (58K)	Resale	25.42	19.37	23.46	25.68	25.62	▼ 0.06	25.78	24.35
	5Y	16.23	11.71	15.30	17.46	17.30	▼ 0.16	17.93	16.10
	10Y	10.95	7.16	10.83	13.16	13.13	▼ 0.03	13.37	11.86
HANDY (33K)	Resale	20.77	16.15	19.11	22.69	22.82	▲ 0.13	22.85	20.73
	5Y	13.57	8.86	12.79	14.39	14.54	▲ 0.15	14.77	13.16
	10Y	9.47	5.99	7.78	10.55	10.60	▲ 0.05	10.70	8.76



Secondhand Record							
Name	DWT	Built	Shipbuilder	Buyer		Price(Mil USD)/Ship	
Seatribe	81,800	2012	Daewoo	S.Korea	Minsheng Financial Leasing	China	21.00
Tina	75,933	2000	Kanashashi HI	Japan	-	-	5.80
Janna S	75,200	2010	Penglai Zhongbai	China	Unknown German	Germany	10.50
Shun Yi	73,461	2001	Tsuneishi	Japan	-	-	9.50
Luisia Colossus	55,455	2010	Kawasaki	Japan	Unknown Greek	Greece	14.80
Coral Ocean	31,914	2012	Hakodate	Japan	Canbaz Shipping	Turkey	14.00
Century Pearl	16,394	2008	Shin Kochi	Japan	Unknown Turkish	Turkey	7.00



*Others에는 unknown 포함임

Demolition Market (Source : MEIC Panel, Clarksons, 언론사종합)

Demolition

TYPE	2016		2017		2018 YTD		2018 Dec	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
CAPE	76	12.99	33	6.38	16	2.76	1	0.17
PMAX	111	7.98	50	3.60	3	0.21	0	0.00
SMAX	95	4.26	68	3.13	15	0.67	0	0.00
HANDY	115	3.18	70	1.66	26	0.59	0	0.00
Total	397	28.41	221	14.77	60	4.23	1	0.17

Demolition Record

Name	DWT	Built	Shipbuilder	Seller	LDT	Price (USD/LDT)	Buyer
-	-	-	-	-	-	-	-

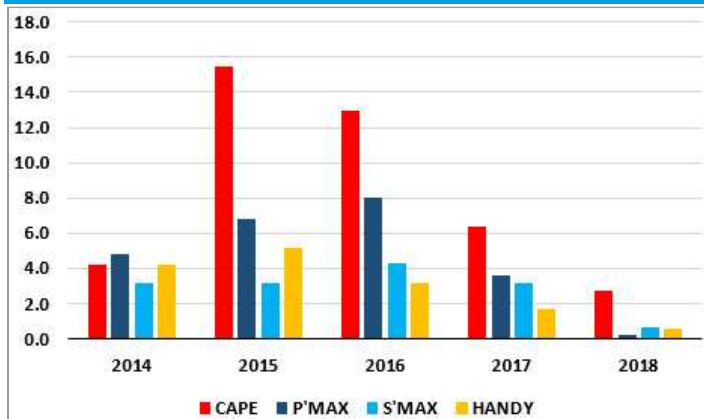
Scrap Price

(USD/LDT)

	2015	2016	2017	2018-12-13	2018-12-20	+/-	2018 High	2018 Low
Bangladesh	332	262	349	420	420	-	450	410
India	336	258	349	415	415	-	440	405
Pakistan	333	261	353	405	405	-	450	400
China	169	164	242	150	150	-	260	150

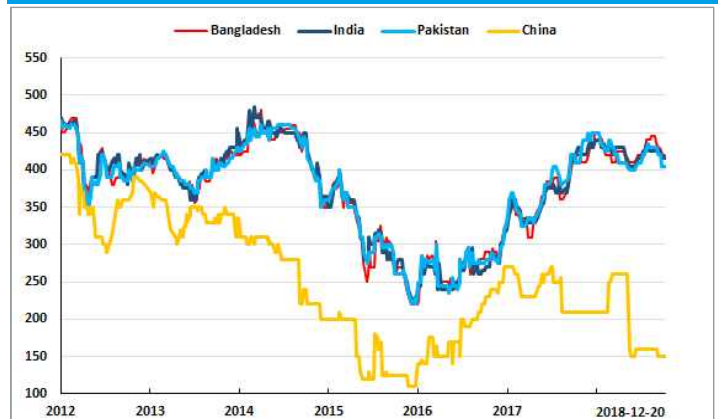
Demolition by Size

(Mil DWT)



Demolition Price Trend

(USD/LDT)



Bunker Market and Weekly News (Source : Petrosport, CME Group, 한국석유공사)

IFO Price Trend

USD/Ton	IFO380							IFO180						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	253	213	232	209	233	241	227	270	236	238	319	242	248	249
2017	350	304	326	298	325	335	323	368	322	349	395	379	345	341
13-Dec	427	347	396	360	395	410	402	447	366	426	411	480	417	424
20-Dec	410	320	354	328	344	387	362	430	339	381	379	415	397	389
+/-	▼ 17	▼ 27	▼ 42	▼ 32	▼ 51	▼ 23	▼ 40	▼ 17	▼ 27	▼ 45	▼ 32	▼ 65	▼ 20	▼ 35

MGO Price Trend

USD/Ton	MGO						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	407	383	395	430	486	406	427
2017	528	472	495	507	568	509	519
13-Dec	602	528	548	585	760	574	602
20-Dec	585	495	525	558	742	547	572
+/-	▼ 17	▼ 33	▼ 23	▼ 27	▼ 18	▼ 27	▼ 30

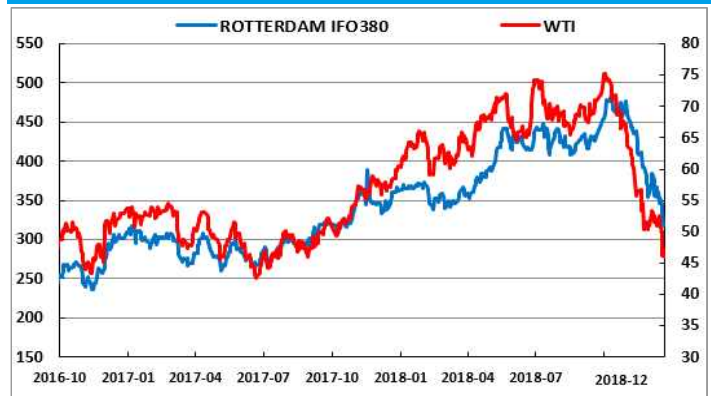
Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2019.02	2019.03	2019.02	2019.03	Spot
13-Dec	52.83	53.07	61.45	61.58	58.81
14-Dec	51.47	51.76	60.28	60.40	59.67
17-Dec	50.20	50.55	59.61	59.66	58.92
18-Dec	46.60	46.94	56.26	56.23	57.21
19-Dec	48.17	48.49	57.24	57.45	55.05
20-Dec	45.88	46.19	54.35	54.65	54.47
+/- (전주대비)	▼6.95	▼6.88	▼7.10	▼6.93	▼5.20

IFO380 vs IFO180 vs MGO (USD/Ton)



IFO380 vs WTI (USD/Ton)



Weekly News

<중국, 11월 석탄 생산량 증가>

- ▶ 중국의 11월 석탄 생산량이 3억1,542만 톤을 기록하여 전년 동월 대비 4.5% 증가
- ▶ 3개월 연속 3억 톤을 돌파한 가운데, 1월부터 11월까지의 누계 석탄 생산량은 32억1,414만 톤을 기록하여 전년 동기 대비 5.4% 증가

<중국, 철광석 재고량 현황>

- ▶ 중국 주요항의 철광석 재고량이 12월 14일 기준 1억 3,710만 톤을 기록하여 전주 대비 0.7% 증가
- ▶ 수입원별로는 호주산 철광석 재고량이 7,610만 톤, 브라질산이 3,030만 톤을 기록

<중국, 미국 대두 수입 현황>

- ▶ 중국이 지난 G20 정상회담에서 미 농산물 수입 재개 발표 이후 현재까지 약 150만 톤의 미국산 대두를 구매
- ▶ 구매는 중국 2대 국영 기업인 Sinograin과 Cofco이며, 구매 가격은 부셸당 140~145센트 수준임, 한편 중국은 동기간 총 300만톤의 대두를 구매한 것으로 알려짐.

<미국, 석탄 수출량 증가세>

- ▶ 미국의 1월부터 10월까지 석탄 수출량이 8,880만 톤을 기록하여 전년 동기 대비 25.6% 증가
- ▶ 연률로 환산하면 약 1억650만 톤 수준으로 역대 최고치인 2012년 1억1,420만 톤 이후 두 번째 기록

Port Congestion Statistics (Source : Global Ports)

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
Nov	4.7	1.8	3.2	2.8	4.3	6.0	2.70
12-Dec	4.8	2.6	2.0	2.3	4.8	7.0	2.83
19-Dec	5.5	2.1	2.3	2.0	5.0	7.0	2.94
+/-	▲ 0.7	▼ 0.5	▲ 0.3	▼ 0.3	▲ 0.2	-	▲ 0.09

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
Nov	149	30	27	10	73	67
12-Dec	159	38	34	22	67	74
19-Dec	159	39	35	22	63	73
+/-	-	▲ 1	▲ 1	-	▼ 4	▼ 1

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
Nov	101	95	20	5
12-Dec	116	105	24	3
19-Dec	118	77	17	4
+/-	▲ 2	▼ 28	▼ 7	▲ 1

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
Nov	14.9	8.5	13.4	4.1	2.8	2.6	2.6	19.9	2.3
12-Dec	16.0	10.0	10.0	3.0	0.5	3.0	2.0	15.0	2.0
19-Dec	16.0	12.5	9.0	3.0	1.5	4.5	2.0	8.0	2.5
+/-	-	▲ 2.5	▼ 1.0	-	▲ 1.0	▲ 1.5	-	▼ 7.0	▲ 0.5

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
Nov	2.9	0.0	0.0	4.8	3.9	7.5	7.0	3.1
12-Dec	0.0	0.0	7.0	6.0	2.0	0.0	9.0	11.0
19-Dec	0.0	0.0	0.0	3.5	9.0	0.0	12.5	9.5
+/-	-	-	▼ 7.0	▼ 2.5	▲ 7.0	-	▲ 3.5	▼ 1.5

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
Nov	3.4	1.8	8.0	0.0	4.6	12.6	2.4	4.3	3.9	7.8	11.8
12-Dec	2.0	2.0	7.0	0.0	4.5	0.0	6.5	7.5	5.5	11.0	10.5
19-Dec	5.5	2.0	5.0	0.0	3.5	0.0	3.0	4.0	5.0	12.5	7.0
+/-	▲ 3.5	-	▼ 2.0	-	▼ 1.0	-	▼ 3.5	▼ 3.5	▼ 0.5	▲ 1.5	▼ 3.5

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
Nov	2.3	1.9	3.4	4.1	1.0	3.1	1.5	9.4	4.8
12-Dec	3.0	3.5	2.5	3.5	3.5	4.0	2.5	16.0	6.0
19-Dec	4.5	2.5	2.5	3.5	0.0	4.5	1.5	13.5	3.5
+/-	▲ 1.5	▼ 1.0	-	-	▼ 3.5	▲ 0.5	▼ 1.0	▼ 2.5	▼ 2.5

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, 92, Saemunan-ro, Jongno-gu, Seoul, Korea
E: ops@insshipping.com
TEL: 82-02-364-3644 AREA: P'mx



JANGSOO SHIPPING CO., LTD.

503, gwacheon officetel, 1-14 byeoryang-dong, gwacheon-city, Korea
E: shipping@jangintl.co.kr
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DAESANG SHIPPING CO., LTD.

1307, doosan we've pavilion 81 sambong-ro, jongno-gu, seoul, Korea
E: dry@daesangship.com
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BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong, jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong, jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: P'mx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong, jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: S'mx, HS



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong, jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: S'mx, HS



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163, sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: S'mx, HS



INTERLINK

Room 1827, kwanghwamun officia bldg, 163, shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlinksea.co.kr
TEL: 82-2722-8220 AREA: P'mx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Cape, P'mx, S'mx, HS



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: S'mx, HS



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18, beitaipingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: S'mx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi no.12, chaowai street, chaoyang district, beijing 100020, China
E: chartering@merchantship.com.cn
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WONSILD

1-2 20F guangdong finance building, 88-91 connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: P'mx, S'mx

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FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
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E: cape@ildochtrg.co.kr

TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCE CO., LTD.

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taipei, Taiwan R.O.C.

E: handysupra@mittpe.com.tw

TEL: 886-2-2712-5363 AREA: P'mx, S'mx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
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TEL: 886-2-23462077 AREA: P'mx, S'mx



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
taipei, Taiwan, R.O.C

E: ct@goodturn.com.tw

TEL: 886-2-2567-0701 AREA: S'mx



SATELLITE SHIPBROKERS

23rdF, athenee tower, 63 wireless road,
lumpini, pathumwan, bangkok, Thailand 10330

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HOWE ROBINSON PARTNERS, SHANGHAI

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KOBC S&P Panelist



GYRO MARITIME CO., LTD

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JANGSOO S&P INC.

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TEL: 82-41-553-0489 AREA: Newbuilding, SnP



FIDES CORPORATION

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E: project@fidescorp.kr
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HANBADA CORPORATION

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MAXMART SHIPPING & TRADING CO., LTD

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STAR ASIA SHIPBROKING PTE LTD.

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RESHAMWALA SHIPBROKERS

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